

Form **990-PF**Department of the Treasury  
Internal Revenue Service**Return of Private Foundation**  
or Section 4947(a)(1) Nonexempt Charitable Trust  
Treated as a Private Foundation

OMB No 1545-0052

**2011**

Note. The foundation may be able to use a copy of this return to satisfy state reporting requirements

For calendar year 2011 or tax year beginning

, 2011, and ending

, 20

Name of foundation <b>CHARLES KOCH FOUNDATION</b>		A Employer identification number <b>48-0918408</b>
Number and street (or P.O. box number if mail is not delivered to street address)	Room/suite	B Telephone number (see instructions) <b>(316) 828-8286</b>
P.O. BOX 2256		
City or town, state, and ZIP code <b>WICHITA, KS 67201-2256</b>		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply	Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input checked="" type="checkbox"/>	D 1 Foreign organizations, check here <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) <b>\$ 214,087,257.</b>	J Accounting method <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

**Part I Analysis of Revenue and Expenses** (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))

	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1 Contributions, gifts, grants etc. received (attach schedule)	26,427.			
2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
3 Interest on savings and temporary cash investments	92,590.	92,590.		
4 Dividends and interest from securities	3,462,155.	3,462,155.		
5a Gross rents				
b Net rental income or (loss)				
6a Net gain or (loss) from sale of assets not on line 10	2,545,112.			
b Gross sales price for all assets on line 6a	52,662,668.			
7 Capital gain net income (from Part IV, line 2)		2,545,112.		
8 Net short-term capital gain			0	
9 Income modifications				
10 a Gross sales less returns and allowances				
b Less Cost of goods sold				
c Gross profit or (loss) (attach schedule)				
11 Other income (attach schedule)	19,384.	360.		ATCH 1
12 Total. Add lines 1 through 11	6,145,668.	6,100,217.	0	
13 Compensation of officers, directors, trustees, etc.	0			
14 Other employee salaries and wages	3,495,632.			3,495,632.
15 Pension plans, employee benefits	696,080.			696,080.
16a Legal fees (attach schedule) ATCH 2	22,393.			22,393.
b Accounting fees (attach schedule) ATCH 3	138,623.	2,601.		142,697.
c Other professional fees (attach schedule) *	1,681,810.	331,816.		1,365,526.
17 Interest				
18 Taxes (attach schedule) (see instructions) **	136,108.	73.		20,720.
19 Depreciation (attach schedule) and depletion	274,429.			
20 Occupancy	870,711.			870,711.
21 Travel, conferences, and meetings	506,413.			506,733.
22 Printing and publications	114,779.			114,779.
23 Other expenses (attach schedule) ATCH 6	539,330.			539,330.
24 Total operating and administrative expenses. Add lines 13 through 23	8,476,308.	334,490.		7,774,601.
25 Contributions, gifts, grants paid	15,990,525.			13,160,919.
26 Total expenses and disbursements. Add lines 24 and 25	24,466,833.	334,490.	0	20,935,520.
27 Subtract line 26 from line 12				
a Excess of revenue over expenses and disbursements	-18,321,165.			
b Net investment income (if negative, enter -0-)		5,765,727.		
c Adjusted net income (if negative, enter -0-)			0	

For Paperwork Reduction Act Notice, see instructions.

\*ATCH 4 JSA \*\* ATCH 5

Form 990-PF (2011)

SCANNED NOV 20 2012

Revenue

Operating and Administrative Expenses

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		77,842.	676,259.	676,259.
	2	Savings and temporary cash investments		112,132,186.	8,655,461.	8,655,461.
	3	Accounts receivable	87,889.			
		Less: allowance for doubtful accounts		223,531.	87,889.	87,889.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach schedule)				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges		68,384.	113,397.	113,397.
	10 a	Investments - U S and state government obligations (attach schedule)				
	b	Investments - corporate stock (attach schedule)				
	c	Investments - corporate bonds (attach schedule)				
	Liabilities	11	Investments - land, buildings, and equipment basis	3,377,694.		
		Less: accumulated depreciation (attach schedule)		3,377,694.	3,377,694.	2,455,694.
12		Investments - mortgage loans				
13		Investments - other (attach schedule)	ATCH 8	117,935,513.	203,038,442.	201,693,326.
14		Land, buildings, and equipment basis	1,020,219.			ATCH 9
		Less: accumulated depreciation (attach schedule)	614,988.	1,042,504.	405,231.	405,231.
15		Other assets (describe)				
16		Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		234,857,654.	216,354,373.	214,087,257.
17		Accounts payable and accrued expenses		29,937.	18,746.	
18		Grants payable		3,034,871.	2,863,946.	
Net Assets or Fund Balances	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable (attach schedule)				
	22	Other liabilities (describe)				
	23	Total liabilities (add lines 17 through 22)		3,064,808.	2,882,692.	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here <input checked="" type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.					
	24	Unrestricted		231,792,846.	213,471,681.	
	25	Temporarily restricted				
	26	Permanently restricted				
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>					
	27	Capital stock, trust principal, or current funds				
	28	Paid-in or capital surplus, or land, bldg, and equipment fund				
	29	Retained earnings, accumulated income, endowment, or other funds				
	30	Total net assets or fund balances (see instructions)		231,792,846.	213,471,681.	
	31	Total liabilities and net assets/fund balances (see instructions)		234,857,654.	216,354,373.	

## Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	231,792,846.
2	Enter amount from Part I, line 27a	2	-18,321,165.
3	Other increases not included in line 2 (itemize)	3	
4	Add lines 1, 2, and 3	4	213,471,681.
5	Decreases not included in line 2 (itemize)	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 30	6	213,471,681.

Form 990-PF (2011)

**Part IV Capital Gains and Losses for Tax on Investment Income**

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co.)			(b) How acquired P-Purchase O-Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
<b>1a</b> SEE PART IV SCHEDULE					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69					
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))		
<b>a</b>					
<b>b</b>					
<b>c</b>					
<b>d</b>					
<b>e</b>					
<b>2</b> Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			<b>2</b>	2,545,112.	
<b>3</b> Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8			<b>3</b>	0	

**Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income**

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period?

☐ Yes ☒ No

If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

**1** Enter the appropriate amount in each column for each year, see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2010	18,901,264.	203,468,683.	0.092895
2009	19,551,962.	155,141,798.	0.126026
2008	15,476,965.	170,704,588.	0.090665
2007	10,080,287.	127,673,989.	0.078953
2006	8,276,208.	76,656,070.	0.107965
<b>2</b> Total of line 1, column (d)			<b>2</b> 0.496504
<b>3</b> Average distribution ratio for the 5-year base period - divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			<b>3</b> 0.099301
<b>4</b> Enter the net value of noncharitable-use assets for 2011 from Part X, line 5			<b>4</b> 215,815,197.
<b>5</b> Multiply line 4 by line 3			<b>5</b> 21,430,665.
<b>6</b> Enter 1% of net investment income (1% of Part I, line 27b)			<b>6</b> 57,657.
<b>7</b> Add lines 5 and 6			<b>7</b> 21,488,322.
<b>8</b> Enter qualifying distributions from Part XII, line 4 If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions			<b>8</b> 20,955,082.

**Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)**

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1 . . . . . Date of ruling or determination letter _____ (attach copy of letter if necessary - see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b . . . . .		1	115,315.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		2	
3 Add lines 1 and 2 . . . . .		3	115,315.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)		4	0
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	115,315.
6 Credits/Payments:			
a 2011 estimated tax payments and 2010 overpayment credited to 2011 . . . . .	6a	150,834.	
b Exempt foreign organizations - tax withheld at source . . . . .	6b		
c Tax paid with application for extension of time to file (Form 8868) . . . . .	6c		
d Backup withholding erroneously withheld . . . . .	6d		
7 Total credits and payments. Add lines 6a through 6d . . . . .	7	150,834.	
8 Enter any penalty for underpayment of estimated tax. Check here <input type="checkbox"/> if Form 2220 is attached . . . . .	8		
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed . . . . .	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid . . . . .	10	35,519.	
11 Enter the amount of line 10 to be Credited to 2012 estimated tax <input type="checkbox"/> 35,519. Refunded <input type="checkbox"/>	11		

**Part VII-A Statements Regarding Activities**

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign? . . . . .		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see page 19 of the instructions for definition)? . . . . . If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities		X
c Did the foundation file Form 1120-POL for this year? . . . . .		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation <input type="checkbox"/> \$ _____ (2) On foundation managers <input type="checkbox"/> \$ _____		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers <input type="checkbox"/> \$ _____		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? . . . . . If "Yes," attach a detailed description of the activities		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes . . . . .		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year? . . . . .		X
b If "Yes," has it filed a tax return on Form 990-T for this year? . . . . .		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? . . . . . If "Yes," attach the statement required by General Instruction T		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument? . . . . .	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered (see instructions) <input type="checkbox"/> DC, KS, VA, _____		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If "No," attach explanation . . . . .	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2011 or the taxable year beginning in 2011 (see instructions for Part XIV)? If "Yes," complete Part XIV . . . . .		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses . . . . .		X

Form 990-PF (2011)

**Part VII-A Statements Regarding Activities (continued)**

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule (see instructions)	11		X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	13	X	
Website address <b>WWW.CHARLESKOCHFOUNDATION.ORG</b>				
14	The books are in care of <b>HEATHER LOVE</b> Telephone no <b>(316) 828-8286</b>			
	Located at <b>4111 E. 37TH ST. N. WICHITA, KS</b> ZIP + 4 <b>67220</b>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here			<input type="checkbox"/>
and enter the amount of tax-exempt interest received or accrued during the year		15		
16	At any time during calendar year 2011, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?	16	Yes	No
See the instructions for exceptions and filing requirements for Form TD F 90-22.1 If "Yes," enter the name of the foreign country				X

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required**

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

		Yes	No
1a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? <input type="checkbox"/>	1b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2011? <input type="checkbox"/>	1c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2011, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2011? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
	If "Yes," list the years		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions)	2b	
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here		
3a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If "Yes," did it have excess business holdings in 2011 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2011)	3b	
4a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2011?	4b	X

Form 990-PF (2011)

**Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)****5a** During the year did the foundation pay or incur any amount to

- (1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? ☐ Yes ☒ No
- (2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? ☐ Yes ☒ No
- (3) Provide a grant to an individual for travel, study, or other similar purposes? ☐ Yes ☒ No
- (4) Provide a grant to an organization other than a charitable, etc., organization described in section 509(a)(1), (2), or (3), or section 4940(d)(2)? (see instructions) ☒ Yes ☐ No
- (5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? ☐ Yes ☒ No

**b** If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)?**5b**

X

Organizations relying on a current notice regarding disaster assistance check here ☐**c** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? **ATTACHMENT 10** ☒ Yes ☐ No

If "Yes," attach the statement required by Regulations section 53.4945-5(d)

**6a** Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? ☐ Yes ☒ No**b** Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? **6b**

If "Yes" to 6b, file Form 8870

X

**7a** At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ☐ Yes ☒ No**7b****b** If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?**Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors****1** List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (if not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 11		0	0	0

**2** Compensation of five highest-paid employees (other than those included on line 1 - see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
ATTACHMENT 12		640,366.	25,349.	6,480.

**Total** number of other employees paid over \$50,000 **12**

Form 990-PF (2011)

**Part VIII** Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3** Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
KOCH INDUSTRIES INC. WICHITA, KS 67201	ACCTG/FINANCE SRVC	132,750.
FPI STRATEGIES ALEXANDRIA, VA 22201	PROF. CONSULT. SVCS	70,000.
Total number of others receiving over \$50,000 for professional services . . . . .		0

**Part IX-A** Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.

	Expenses
1 KOCH ASSOCIATES PROGRAM: SEE GENERAL EXPLANATION ATTACHMENT	
	2,048,905.
2 KOCH INTERNSHIP PROGRAM: SEE GENERAL EXPLANATION ATTACHMENT	
	682,752.
3 LIBERTY @ WORK PROGRAM: SEE GENERAL EXPLANATION ATTACHMENT	
	320,514.
4	

**Part IX-B** Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2

	Amount
1 NONE	
2	
All other program-related investments See instructions	
3 NONE	
Total. Add lines 1 through 3 . . . . .	

Form 990-PF (2011)

**Part X Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

<b>1</b>	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
<b>a</b>	Average monthly fair market value of securities	<b>1a</b>	167,462,872.
<b>b</b>	Average of monthly cash balances	<b>1b</b>	48,991,074.
<b>c</b>	Fair market value of all other assets (see instructions)	<b>1c</b>	2,647,777.
<b>d</b>	<b>Total</b> (add lines 1a, b, and c)	<b>1d</b>	219,101,723.
<b>e</b>	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	<b>1e</b>	
<b>2</b>	Acquisition indebtedness applicable to line 1 assets	<b>2</b>	
<b>3</b>	Subtract line 2 from line 1d	<b>3</b>	219,101,723.
<b>4</b>	Cash deemed held for charitable activities Enter 1 1/2% of line 3 (for greater amount, see instructions)	<b>4</b>	3,286,526.
<b>5</b>	<b>Net value of noncharitable-use assets.</b> Subtract line 4 from line 3 Enter here and on Part V, line 4	<b>5</b>	215,815,197.
<b>6</b>	<b>Minimum investment return.</b> Enter 5% of line 5	<b>6</b>	10,790,760.

**Part XI Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here ☐ and do not complete this part)

<b>1</b>	Minimum investment return from Part X, line 6	<b>1</b>	10,790,760.
<b>2a</b>	Tax on investment income for 2011 from Part VI, line 5	<b>2a</b>	115,315.
<b>b</b>	Income tax for 2011 (This does not include the tax from Part VI)	<b>2b</b>	
<b>c</b>	Add lines 2a and 2b	<b>2c</b>	115,315.
<b>3</b>	Distributable amount before adjustments Subtract line 2c from line 1	<b>3</b>	10,675,445.
<b>4</b>	Recoveries of amounts treated as qualifying distributions	<b>4</b>	
<b>5</b>	Add lines 3 and 4	<b>5</b>	10,675,445.
<b>6</b>	Deduction from distributable amount (see instructions)	<b>6</b>	
<b>7</b>	<b>Distributable amount</b> as adjusted Subtract line 6 from line 5 Enter here and on Part XIII, line 1	<b>7</b>	10,675,445.

**Part XII Qualifying Distributions** (see instructions)

<b>1</b>	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
<b>a</b>	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	<b>1a</b>	20,935,520.
<b>b</b>	Program-related investments - total from Part IX-B	<b>1b</b>	
<b>2</b>	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	<b>2</b>	19,562.
<b>3</b>	Amounts set aside for specific charitable projects that satisfy the		
<b>a</b>	Suitability test (prior IRS approval required)	<b>3a</b>	
<b>b</b>	Cash distribution test (attach the required schedule)	<b>3b</b>	
<b>4</b>	<b>Qualifying distributions.</b> Add lines 1a through 3b Enter here and on Part V, line 8, and Part XIII, line 4	<b>4</b>	20,955,082.
<b>5</b>	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income Enter 1% of Part I, line 27b (see instructions)	<b>5</b>	0
<b>6</b>	<b>Adjusted qualifying distributions.</b> Subtract line 5 from line 4	<b>6</b>	20,955,082.

**Note.** The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years



Form 990-PF (2011)

Page 9

**Part XIII Undistributed Income** (see instructions)

	(a) Corpus	(b) Years prior to 2010	(c) 2010	(d) 2011
<b>1</b> Distributable amount for 2011 from Part XI, line 7 . . . . .				10,675,445.
<b>2</b> Undistributed income, if any, as of the end of 2011				
<b>a</b> Enter amount for 2010 only . . . . .				
<b>b</b> Total for prior years 20 09, 20 08, 20 07 . . . . .				
<b>3</b> Excess distributions carryover, if any, to 2011:				
<b>a</b> From 2006 . . . . . 4,479,130.				
<b>b</b> From 2007 . . . . . 3,779,603.				
<b>c</b> From 2008 . . . . . 7,054,261.				
<b>d</b> From 2009 . . . . . 11,912,574.				
<b>e</b> From 2010 . . . . . 8,931,145.				
<b>f</b> Total of lines 3a through e . . . . .	36,156,713.			
<b>4</b> Qualifying distributions for 2011 from Part XII, line 4: \$ 20,955,082.				
<b>a</b> Applied to 2010, but not more than line 2a . . . . .				
<b>b</b> Applied to undistributed income of prior years (Election required - see instructions) . . . . .				
<b>c</b> Treated as distributions out of corpus (Election required - see instructions) . . . . .				
<b>d</b> Applied to 2011 distributable amount . . . . .				10,675,445.
<b>e</b> Remaining amount distributed out of corpus . . . . .	10,279,637.			
<b>5</b> Excess distributions carryover applied to 2011 (If an amount appears in column (d), the same amount must be shown in column (a) ) . . . . .				
<b>6</b> Enter the net total of each column as indicated below:				
<b>a</b> Corpus Add lines 3f, 4c, and 4e Subtract line 5 . . . . .	46,436,350.			
<b>b</b> Prior years' undistributed income Subtract line 4b from line 2b . . . . .				
<b>c</b> Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed . . . . .				
<b>d</b> Subtract line 6c from line 6b Taxable amount - see instructions . . . . .				
<b>e</b> Undistributed income for 2010 Subtract line 4a from line 2a Taxable amount - see instructions . . . . .				
<b>f</b> Undistributed income for 2011 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2012 . . . . .				
<b>7</b> Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (see instructions) . . . . .				
<b>8</b> Excess distributions carryover from 2006 not applied on line 5 or line 7 (see instructions) . . . . .	4,479,130.			
<b>9</b> Excess distributions carryover to 2012. Subtract lines 7 and 8 from line 6a . . . . .	41,957,220.			
<b>10</b> Analysis of line 9				
<b>a</b> Excess from 2007 . . . . . 3,779,603.				
<b>b</b> Excess from 2008 . . . . . 7,054,261.				
<b>c</b> Excess from 2009 . . . . . 11,912,574.				
<b>d</b> Excess from 2010 . . . . . 8,931,145.				
<b>e</b> Excess from 2011 . . . . . 10,279,637.				

Form 990-PF (2011)

**Part XIV Private Operating Foundations** (see instructions and Part VII-A, question 9)

NOT APPLICABLE

**1a** If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2011, enter the date of the ruling . . . . .

**b** Check box to indicate whether the foundation is a private operating foundation described in section

4942(j)(3) or

4942(j)(5)

**2a** Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed . . . . .

Tax year

Prior 3 years

(e) Total

(a) 2011

(b) 2010

(c) 2009

(d) 2008

**b** 85% of line 2a . . . . .

**c** Qualifying distributions from Part XII, line 4 for each year listed . . . . .

**d** Amounts included in line 2c not used directly for active conduct of exempt activities . . . . .

**e** Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c . . . . .

**3** Complete 3a, b, or c for the alternative test relied upon

**a** "Assets" alternative test - enter

(1) Value of all assets . . . . .

(2) Value of assets qualifying under section 4942(j)(3)(B)(i) . . . . .

**b** "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed . . . . .

**c** "Support" alternative test - enter

(1) Total support other than gross investment income (interest, dividends, rents payments on securities loans (section 512(a)(5)), or royalties) . . . . .

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii) . . . . .

(3) Largest amount of support from an exempt organization . . . . .

(4) Gross investment income . . . . .

**Part XV Supplementary Information** (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year - see instructions.)**1 Information Regarding Foundation Managers:**

**a** List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2) )

CHARLES G. KOCH

**b** List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

NONE

**2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:**

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

**a** The name, address, and telephone number of the person to whom applications should be addressed.

ATTACHMENT 13

**b** The form in which applications should be submitted and information and materials they should include

ATTACHMENT 14

**c** Any submission deadlines

NONE

**d** Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

ATTACHMENT 15

**Part XV** Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<b>a Paid during the year</b>  ATTACHMENT 16				
<b>Total</b> . . . . .			<b>3a</b>	16,145,918.
<b>b Approved for future payment</b>  ATTACHMENT 17				
<b>Total</b> . . . . .			<b>3b</b>	1,019,606.

Form 990-PF (2011)

**Part XVI-A Analysis of Income-Producing Activities**

Enter gross amounts unless otherwise indicated

Enter gross amounts unless otherwise indicated		Unrelated business income		Excluded by section 512, 513, or 514		(e)
		(a) Business code	(b) Amount	(c) Exclusion code	(d) Amount	Related or exempt function income (See instructions )
<b>1</b> Program service revenue:						
a _____						
b _____						
c _____						
d _____						
e _____						
f _____						
g Fees and contracts from government agencies						
<b>2</b> Membership dues and assessments . . . . .						
<b>3</b> Interest on savings and temporary cash investments				14	92,590.	
<b>4</b> Dividends and interest from securities . . . . .				14	3,462,155.	
<b>5</b> Net rental income or (loss) from real estate						
a Debt-financed property . . . . .						
b Not debt-financed property . . . . .						
<b>6</b> Net rental income or (loss) from personal property .						
<b>7</b> Other investment income . . . . .				18	2,545,112.	
<b>8</b> Gain or (loss) from sales of assets other than inventory				18	19,384.	
<b>9</b> Net income or (loss) from special events . . .						
<b>10</b> Gross profit or (loss) from sales of inventory . .						
<b>11</b> Other revenue a _____						
b _____						
c _____						
d _____						
e _____						
<b>12</b> Subtotal. Add columns (b), (d), and (e) . . . .					6,119,241.	
<b>13</b> Total. Add line 12, columns (b), (d), and (e) . . . . .					13	6,119,241.

## Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

[illegible]



**Schedule of Contributors**

OMB No 1545-0047

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.

**2011**

Name of the organization

CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

☐ 501(c)( ) (enter number) organization

☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation

☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation

☐ 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

**Note.** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II.

**Special Rules**

- ☐ For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3 % support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- ☐ For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use *exclusively* for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Do not complete any of the parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year. . . . . ▶ \$ \_\_\_\_\_

**Caution.** An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on Part I, line 2, of its Form 990-PF, to certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CHARLES KOCH FOUNDATION

Employer identification number  
48-0918408**Part I Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	CHARLES G. KOCH 4111 E. 37TH STREET N. WICHITA, KS 67220	\$ 26,427.	Person <input checked="checked" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)
		\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution)

Employer identification number

**Part II** **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed

JSA



Name of organization CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

**Part III** Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organizations that total more than \$1,000 for the year. Complete columns (a) through (e) and the following line entry

For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions.) ► \$

Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

FORM 990PF - GENERAL EXPLANATION ATTACHMENTSUMMARY OF DIRECT CHARITABLE ACTIVITIES  
FORM 990-PF, PART IX-A

## KOCH ASSOCIATES PROGRAM:

DURING 2011 THE CHARLES KOCH FOUNDATION SPONSORED MORE THAN 80 INDIVIDUALS TO PARTICIPATE IN THE KOCH ASSOCIATE PROGRAM. 25 WASHINGTON, D.C. AREA CHARITABLE ORGANIZATIONS WERE PARTNERS IN THE PROGRAM.

THE KOCH ASSOCIATE PROGRAM WAS ESTABLISHED TO IDENTIFY UP-AND-COMING LEADERS AND ENTREPRENEURS INTERESTED IN LIBERTY AND HELP THEM DEVELOP THE KNOWLEDGE, SKILLS, AND EXPERIENCE NECESSARY FOR CAREERS IN THE NONPROFIT SECTOR, INCLUDING CAREERS WITH MARKET-ORIENTED THINK TANKS, POLICY INSTITUTES, AND OTHER EDUCATIONAL INSTITUTIONS.

FOR MORE INFORMATION ON THIS PROGRAM, PLEASE VISIT THE FOUNDATION'S WEBSITE AT: [WWW.CHARLESKOCHFOUNDATION.ORG](http://WWW.CHARLESKOCHFOUNDATION.ORG)

## KOCH INTERSHIP PROGRAM:

DURING 2011 THE CHARLES KOCH FOUNDATION SPONSORED MORE THAN 113 INDIVIDUALS TO PARTICIPATE IN THE KOCH INTERSHIP PROGRAM. THE CHARLES KOCH FOUNDATION INTERSHIP PROGRAM WAS ESTABLISHED TO DEVELOP THE NEXT GENERATION OF LIBERTY-MINDED LEADERS, EDUCATORS, AND ENTREPRENEURS. OVER THE COURSE OF THE PROGRAM, INTERNS ENGAGE IN RESEARCH AND EDUCATIONAL ACTIVITIES WHILE LEARNING AND APPLYING MARKET-BASED MANAGEMENT®

FOR MORE INFORMATION ON THIS PROGRAM, PLEASE VISIT THE FOUNDATION'S WEBSITE AT: [WWW.CHARLESKOCHFOUNDATION.ORG](http://WWW.CHARLESKOCHFOUNDATION.ORG)

## LIBERTY @ WORK PROGRAM:

DURING 2011 THE CHARLES KOCH FOUNDATION SPONSORED MORE THAN 42 INDIVIDUALS TO PARTICIPATE IN THE KOCH ASSOCIATE PROGRAM. 32 CHARITABLE ORGANIZATIONS OUTSIDE OF THE WASHINGTON D.C. AREA WERE PARTNERS IN THE PROGRAM.

THE LIBERTY @ WORK PROGRAM WAS ESTABLISHED TO IDENTIFY UP-AND-COMING LEADERS AND ENTREPRENEURS INTERESTED IN LIBERTY AND HELP THEM DEVELOP THE KNOWLEDGE, SKILLS, AND EXPERIENCE NECESSARY FOR CAREERS IN THE NONPROFIT SECTOR, INCLUDING CAREERS WITH MARKET-ORIENTED THINK TANKS, POLICY

FORM 990PF - GENERAL EXPLANATION ATTACHMENT

INSTITUTES, AND OTHER EDUCATIONAL INSTITUTIONS OUTSIDE THE WASHINGTON D.C. AREA.

FOR MORE INFORMATION ON THIS PROGRAM, PLEASE VISIT THE FOUNDATION'S WEBSITE AT: [WWW.CHARLESKOCHFOUNDATION.ORG](http://WWW.CHARLESKOCHFOUNDATION.ORG)

ATTACHMENT 1

FORM 990PF, PART I - OTHER INCOME

DESCRIPTION	REVENUE AND EXPENSES PER BOOKS	NET INVESTMENT INCOME
OTHER INCOME - LAND RENT	360.	360.
OTHER INCOME - MISCELLANEOUS	19,000.	
GAIN/LOSS ON DISPOSAL OF ASSETS	24.	
TOTALS	<u>19,384.</u>	<u>360.</u>

ATTACHMENT 2FORM 990PF, PART I - LEGAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
LEGAL SERVICES	22,393.			22,393.
TOTALS	<u>22,393.</u>			<u>22,393.</u>

ATTACHMENT 3FORM 990PF, PART I - ACCOUNTING FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>ADJUSTED NET INCOME</u>	<u>CHARITABLE PURPOSES</u>
ACCOUNTING FEES	136,022.			142,697.
INVESTMENT ACCTG SERVICES FEES	2,601.	2,601.		
TOTALS	<u>138,623.</u>	<u>2,601.</u>		<u>142,697.</u>

ATTACHMENT 4FORM 990PF, PART I - OTHER PROFESSIONAL FEES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
PROFESSIONAL CONSULTING FEES	294,196.		294,196.
INVESTMENT MANAGEMENT FEES	330,308.	330,308.	
LAND MAINTENANCE FEES	1,508.	1,508.	
WEBSITE FEES	10,901.		10,901.
CORPORATE FILING FEES	163.		163.
OTHER PROFESSIONAL FEES	111,949.		111,949.
RECRUITING FEES	21,692.		21,692.
TEMPORARY HELP	41,953.		41,953.
ADVERTISING FEES	75,172.		75,172.
SPEAKER FEES	14,750.		14,750.
ON-LINE SERVICE FEES	40,994.		40,994.
EQUIPMENT/MAINTENANCE	21,896.		21,896.
KAP PARTICIPATION FEES	545,078.		560,610.
L@W PARTICIPATION FEES	171,250.		171,250.
TOTALS	<u>1,681,810.</u>	<u>331,816.</u>	<u>1,365,526.</u>

ATTACHMENT 5FORM 990PF, PART I - TAXES

<u>DESCRIPTION</u>	<u>REVENUE AND EXPENSES PER BOOKS</u>	<u>NET INVESTMENT INCOME</u>	<u>CHARITABLE PURPOSES</u>
FEDERAL EXCISE TAX	115,315.		
REAL ESTATE TAXES	73.	73.	
VA BUSINESS PROPERTY TAX	20,720.		20,720.
TOTALS	<u>136,108.</u>	<u>73.</u>	<u>20,720.</u>



ATTACHMENT 6FORM 990PF, PART I - OTHER EXPENSESREVENUE  
AND  
EXPENSES  
PER BOOKSDESCRIPTION

INSURANCE	37,996.	CHARITABLE
POSTAGE & DELIVERY	8,640.	PURPOSES
BANK FEES	1,052.	
SUPPLIES	52,763.	
TELEPHONE	15,848.	
MEMBERSHIP & DUES	1,658.	
AWARDS/INCENTIVES	3,149.	
GIFTS	725.	
GIFTS - IN-KIND	368,455.	
LICENSE FEES	37,632.	
ACCOUNTS RECEIVABLE WRITE-OFF	7,025.	
INTERNET	4,104.	
MISCELLANEOUS	283.	
TOTALS	539,330.	539,330.

# **FORM 990-PF - PART IV** **CAPITAL GAINS AND LOSSES FOR TAX ON INVESTMENT INCOME**

Kind of Property		Description				Date acquired	Date sold
Gross sale price less expenses of sale	Depreciation allowed/allowable	Cost or other basis	FMV as of 12/31/69	Adj basis as of 12/31/69	Excess of FMV over adj basis	Gain or (loss)	
972,037.		ZAZOVE ASSOCIATES, LLC PROPERTY TYPE: SECURITIES 994,248.				VARIOUS -22,211.	VARIOUS
2,020,548.		ZAZOVE ASSOCIATES, LLC PROPERTY TYPE: SECURITIES 1,845,833.				VARIOUS 174,715.	VARIOUS
8,964,429.		ACIS CLO PROPERTY TYPE: SECURITIES 8,791,432.				VARIOUS 172,997.	VARIOUS
1,308,000.		ACIS CLO PROPERTY TYPE: SECURITIES 1,610,000.				VARIOUS -302,000.	VARIOUS
27459154.		PIMCO PROPERTY TYPE: SECURITIES 26569477.				VARIOUS 889,677.	VARIOUS
11607222.		PILOT TRAVEL CENTERS PROPERTY TYPE: SECURITIES 10000000.				VARIOUS 1,607,222.	VARIOUS
331,278.		EATON VANCE PROPERTY TYPE: SECURITIES 306,566.				VARIOUS 24,712.	VARIOUS
TOTAL GAIN (LOSS) .....						<u>2,545,112.</u>	

ATTACHMENT 7

ATTACHMENT 7  
PAGE 27

FORM 990PF, PART II - OTHER INVESTMENTSATTACHMENT 8

<u>DESCRIPTION</u>	<u>ENDING BOOK VALUE</u>	<u>ENDING FMV</u>
ZAZOVE FUND	7,122,377.	7,378,753.
EATON VANCE FUND		
EXCELSIOR ABSOLUTE FUND	16,627.	48,563.
ELLIOT INTERNATIONAL FUND	49,689,725.	49,918,819.
HIGHLAND COMMINGLED FUND	10,000,000.	12,106,819.
MPAM FUND	35,000,000.	34,621,681.
PILOT TRAVEL CENTERS		
PIMCO FUND		
WEBER STEPHEN PRODUCTS	25,666,667.	26,000,000.
WINTON FUTURES FUND	25,000,000.	26,158,101.
ACIS	50,543,046.	45,460,590.
TOTALS	<u>203,038,442.</u>	<u>201,693,326.</u>

LAND, BUILDINGS, EQUIPMENT NOT HELD FOR INVESTMENTATTACHMENT 9

## FIXED ASSET DETAIL      ACCUMULATED DEPRECIATION DETAIL

ASSET DESCRIPTION	METHOD/ CLASS	FIXED ASSET DETAIL			ACCUMULATED DEPRECIATION DETAIL		
		BEGINNING BALANCE	ADDITIONS	DISPOSALS	BEGINNING BALANCE	ADDITIONS	ENDING BALANCE
OFFICE EQUIPMENT	SL		16,630			1,440	1,440
LEASEHOLD IMPROVE	SL	1,000,652		1,000,652.	613,038.	194,641.	807,679.
LEASEHOLD IMPROVE	SL		2,932			272	272.
TOTALS		<u>1,000,652</u>		<u>1,020,214</u>	<u>613,038</u>		<u>809,391</u>

ATTACHMENT 10FORM 990PF, PART VII-B, LINE 5C-EXPENDITURE RESPONSIBILITY STATEMENT

GRANTEE'S NAME: MARKET-BASED MANAGEMENT INSTITUTE  
GRANTEE'S ADDRESS: 4111 E 37TH STREET N  
CITY, STATE & ZIP: WICHITA, KS 67220  
GRANT DATE: 04/21/2011  
GRANT AMOUNT: 185,000.  
GRANT PURPOSE: GENERAL OPERATING SUPPORT  
AMOUNT EXPENDED: 185,000.  
ANY DIVERSION? NO  
DATES OF REPORTS: 08/24/2012 FULL AND COMPLETE REPORT OF ALL EXPENDITURES  
VERIFICATION DATE:  
RESULTS OF VERIFICATION:  
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE  
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF  
THE REPORTS WERE MADE.

GRANTEE'S NAME: THE PHILLIPS FOUNDATION  
GRANTEE'S ADDRESS: ONE MASSACHUSSETS AVENUE, NW SUITE 620  
CITY, STATE & ZIP: WASHINGTON, DC 20001  
GRANT DATE: 05/19/2011  
GRANT AMOUNT: 30,000.  
GRANT PURPOSE: SUPPORT FELLOWSHIP PROGRAM  
AMOUNT EXPENDED: 30,000.  
ANY DIVERSION? NO  
DATES OF REPORTS: 12/28/2011 FULL REPORT OF ALL GRANT EXPENDITURES  
VERIFICATION DATE:  
RESULTS OF VERIFICATION:  
THE GRANTOR HAS NO REASON TO DOUBT THE ACCURACY OR RELIABILITY OF THE  
REPORT FROM THE GRANTEE; THEREFORE, NO INDEPENDENT VERIFICATION OF  
THE REPORTS WERE MADE.

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
CHARLES CHASE KOCH P.O. BOX 2256 WICHITA, KS 67201-2256	DIRECTOR .25	0	0	0
ELIZABETH ROBINSON KOCH P.O. BOX 2256 WICHITA, KS 67201-2256	DIRECTOR .25	0	0	0
ELIZABETH B KOCH P.O. BOX 2256 WICHITA, KS 67201-2256	DIRECTOR .25	0	0	0
CHARLES G KOCH P.O. BOX 2256 WICHITA, KS 67201-2256	DIRECTOR/ CHAIRMAN .25	0	0	0
VONDA HOLLIMAN P.O. BOX 2256 WICHITA, KS 67201-2256	TREASURER 1.00	0	0	0
JOY RAUM 1515 N. COURTHOUSE RD, SUITE 200 ARLINGTON, VA 22201	ASSISTANT SECRETARY .25	0	0	0

FORM 990PF, PART VIII - LIST OF OFFICERS, DIRECTORS, AND TRUSTEESATTACHMENT 11 (CONT'D)

NAME AND ADDRESS	TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION	COMPENSATION	CONTRIBUTIONS TO EMPLOYEE BENEFIT PLANS	EXPENSE ACCT AND OTHER ALLOWANCES
BRIAN MENKES 1515 N. COURTHOUSE RD, SUITE 200 ARLINGTON, VA 22201	SECRETARY 1.00	0	0	0
KEVIN L GENTRY 1515 N. COURTHOUSE RD, SUITE 200 ARLINGTON, VA 22201	VICE PRESIDENT 1.00	0	0	0
RICHARD H FINK 1515 N. COURTHOUSE RD, SUITE 200 ARLINGTON, VA 22201	PRESIDENT/DIRECTOR 1.00	0	0	0
GRAND TOTALS		0	0	0



990PF, PART VIII - COMPENSATION OF THE FIVE HIGHEST PAID EMPLOYEESATTACHMENT 12 .

<u>NAME AND ADDRESS</u>	<u>TITLE AND AVERAGE HOURS PER WEEK DEVOTED TO POSITION</u>	<u>COMPENSATION</u>	<u>CONTRIBUTIONS EXPENSE ACCT TO EMPLOYEE AND OTHER BENEFIT PLANS ALLOWANCES</u>
LOGAN MOORE 1515 N. COURTHOUSE RD, STE 200 ARLINGTON, VA 22201	DIR OF OPERATIONS 40.00	135,000.	4,780. 1,200.
RYAN STOWERS 1515 N. COURTHOUSE RD, STE 200 ARLINGTON, VA 22201	PGM DIR HIGHER EDUC 40.00	185,000.	10,830. 1,440.
ARIANNE MASSEY 1515 N. COURTHOUSE RD, STE 200 ARLINGTON, VA 22201	PGM DIR TALENT/HR 40.00	130,000.	2,519. 1,200.
KRISTEN SHORT 1515 N. COURTHOUSE RD, STE 200 ARLINGTON, VA 22201	SR DEVELOP ASSOCIATE 40.00	89,866.	0 1,440.
DAN JORJANI 1515 N. COURTHOUSE RD, STE 200 ARLINGTON, VA 22201	PGM OFFICER RESEARCH 40.00	100,500.	7,220. 1,200.
	TOTAL COMPENSATION	640,366.	25,349. 6,480.

ATTACHMENT 13

FORM 990PF, PART XV - NAME, ADDRESS AND PHONE FOR APPLICATIONS

CHARLES KOCH FOUNDATION  
1515 N. COURTHOUSE ROAD, SUITE 200  
ARLINGTON, VA 22201  
703-875-1600

ATTACHMENT 14990PF, PART XV - FORM AND CONTENTS OF SUBMITTED APPLICATIONS

ORGANIZATIONS SEEKING GRANTS FROM THE FOUNDATION AND WHICH MEET THE CRITERIA LISTED IN ATTACHMENT 15 SHOULD SUBMIT A SHORT LETTER (NO MORE THAN THREE PAGES) OUTLINING THEIR REQUEST. THE LETTER SHOULD CLEARLY AND SUCCINCTLY STATE:

1. PROSPECTIVE GRANTEE'S MISSION AND GOALS;
  2. SPECIFIC PROJECT FOR WHICH SUPPORT IS BEING SOUGHT;
  3. AMOUNT OF FUNDING REQUESTED;
  4. NAME, TITLE, ADDRESS, TELEPHONE NUMBER, AND EMAIL ADDRESS OF THE PRIMARY CONTACT PERSON; AND,
  5. CURRENT ANNUAL BUDGET OR AUDITED FINANCIAL STATEMENTS
- IF APPLICABLE, PLEASE ALSO INCLUDE A LIST OF OTHER SUPPORT (E.G., FUNDING, IN-KIND CONTRIBUTIONS) SECURED FOR THE PROJECT. BECAUSE THE FOUNDATION GENERALLY ONLY SUPPORTS SECTION 501(C)(3) PUBLIC CHARITIES, IT ALSO REQUIRES THAT YOU SUBMIT VERIFICATION FROM THE IRS THAT YOUR ORGANIZATION IS EXEMPT FROM FEDERAL INCOME TAX AS A SECTION 501(C)(3) ORGANIZATION AND IS CLASSIFIED AS A PUBLIC CHARITY UNDER SECTION 509(A) OF THE INTERNAL REVENUE CODE. THE FOUNDATION KINDLY REQUESTS THAT NO MATERIALS BEYOND WHAT ARE DESCRIBED ABOVE BE INCLUDED.

990PF, PART XV - RESTRICTIONS OR LIMITATIONS ON AWARDS

THE FOUNDATION PRIMARILY SUPPORTS RESEARCH AND EDUCATION PROGRAMS THAT ANALYZE THE IMPACT OF FREE SOCIETIES, IN PARTICULAR HOW THEY ADVANCE THE WELL-BEING OF MANKIND. BUILDING ON THIS KNOWLEDGE, THE CHARLES KOCH FOUNDATION FOSTERS THE PARTNERSHIP OF SCIENTISTS AND PRACTITIONERS IN ORDER TO INTEGRATE THEORY AND PRACTICE. BY DOING SO, THE FOUNDATION STRIVES TO DEVELOP MARKET-BASED TOOLS THAT ENABLE INDIVIDUALS, INSTITUTIONS AND SOCIETIES TO PROSPER. THE CHARLES KOCH FOUNDATION FOCUSES ON A SELECT NUMBER OF PROGRAMS WHERE IT BELIEVES IT IS BEST POSITIONED TO SUPPORT POSITIVE SOCIAL CHANGE. THE FOUNDATION ENCOURAGES ORGANIZATIONS SEEKING SUPPORT TO FIRST FAMILIARIZE THEMSELVES WITH THOSE DOMAINS BY EXAMINING THE FOUNDATION'S AREAS OF INTEREST. IN ADDITION, THE FOUNDATION PLACES SEVERAL LIMITATIONS ON THE REQUESTS IT CONSIDERS.

1. THE FOUNDATION PRIMARILY MAKES GRANTS TO SECTION 501(C)(3) PUBLIC CHARITIES. THE CHARLES KOCH FOUNDATION DOES NOT SUPPORT FOR-PROFIT CORPORATIONS OR INDIVIDUALS.
2. THE FOUNDATION DISCOURAGES GRANT PROPOSALS FOR CAPITAL CONSTRUCTION, DEBT REDUCTION, OR GENERAL FUNDRAISING DRIVES OR EVENTS. THE FOUNDATION DOES NOT MAKE GRANTS TO SUPPORT LOBBYING ACTIVITIES OR CANDIDATES FOR PUBLIC OFFICE. THE FOUNDATION RARELY FUNDS ENDOWMENTS.

## FORM 990PP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEAR

ATTACHMENT 16

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BILL OF RIGHTS INSTITUTE 200 N GLEBE ROAD SUITE 200 ARLINGTON, VA 22203	NONE PUBLIC	EDUCATIONAL PROGRAMS	350,000
CLEMSON UNIVERSITY DEPARTMENT OF ECONOMICS 201 SIKES HALL - BOX 345123 CLEMSON, SC 29634-1301	NONE PUBLIC	EDUCATIONAL PROGRAMS	250,000
FLORIDA STATE UNIVERSITY FOUNDATION 113 COLLEGIATE LOOP PO BOX 3062160 TALLAHASSEE, FL 32306-2160	NONE PUBLIC	EDUCATIONAL PROGRAMS	250,000
JACK MILLER CENTER 111 PRESIDENTIAL BLVD., #146 PHILADELPHIA, PA 19004	NONE PUBLIC	EDUCATIONAL PROGRAMS	250,000
SOUTHERN METHODIST UNIVERSITY PO BOX 750333 SUITE 901 DALLAS, TX 75275-0333	NONE PUBLIC	EDUCATIONAL PROGRAMS	101,000
TROY UNIVERSITY FOUNDATION 211 WRIGHT HALL TROY, AL 36082	NONE PUBLIC	EDUCATIONAL PROGRAMS	240,000

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF ARIZONA FOUNDATION 1111 NORTH CHERRY AVENUE TUCSON, AZ 85721	NONE PUBLIC	EDUCATIONAL PROGRAMS	200,000
UTAH STATE UNIVERSITY FOUNDATION 1420 OLD MAIN HILL PO BOX 210109 LOGAN, UT 84322-1420	NONE PUBLIC	EDUCATIONAL PROGRAMS	125,000
WEST VIRGINIA UNIVERSITY FOUNDATION 1 WATERFRONT PLACE 7TH FLOOR MORGANTOWN, WV 26507-1650	NONE PUBLIC	EDUCATIONAL PROGRAMS	200,000
SALVATION ARMY 615 SLATERS LANE PO BOX 1650 ALEXANDRIA, VA 22313	NONE PUBLIC	EDUCATIONAL PROGRAMS	35,000
THE PHILLIPS FOUNDATION ONE MASSACHUSETTS AVE., NW WASHINGTON, DC 20001	NONE PRIVATE	EDUCATIONAL PROGRAMS	4,600.
YMCA OF WICHITA KANSAS 3330 N WOODLAWN SUITE 620 WICHITA, KS 67220-2202	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,000.

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	FOUNDATION	STATUS OF RECIPIENT		
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DRIVE FAIRFAX, VA 22030	NONE PUBLIC		EDUCATIONAL PROGRAMS	4,157,548
INSTITUTE FOR HUMANE STUDIES 3301 N FAIRFAX DR ARLINGTON, VA 22201	NONE PUBLIC		EDUCATIONAL PROGRAMS	3,671,500
ACADEMY ON CAPITALISM AND LIMITED GOV FDN 528 E GREEN ST , SUITE 202 SUITE 440 CHAMPAIGN, IL 61820	NONE PUBLIC		EDUCATIONAL PROGRAMS	80,000.
FLORIDA STATE UNIVERSITY 211 WESTCOTT BUILDING TALLAHASSEE, FL 32306-1470	NONE PUBLIC		EDUCATIONAL PROGRAMS	123,765
GEORGE WASHINGTON UNIVERSITY 805 21ST STREET NW WASHINGTON, DC 20052	NONE PUBLIC		RESEARCH	4,500
NEW YORK UNIVERSITY 19 W 4TH STREET SUITE 612 NEW YORK, NY 10012	NONE PUBLIC		EDUCATIONAL PROGRAMS	35,500.

FORM 990FE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SUFFOLK UNIVERSITY 8 ASHBURTON PLACE SUITE 200 BOSTON, MS 02108-2770	NONE PUBLIC	EDUCATIONAL PROGRAMS	91,692
UNIVERSITY OF NORTH CAROLINA - CHAPEL HILL 103 SOUTH BUILDING, CB 9100 CHAPEL HILL, NC 27599	NONE PUBLIC	EDUCATIONAL PROGRAMS	100,000.
WEST VIRGINIA UNIVERSITY FOUNDATION 1 WATERFRONT PLACE 7TH FLOOR MORGANTOWN, WV 26507-1650	NONE PUBLIC	EDUCATIONAL PROGRAMS	72,100
MARKET-BASED MANAGEMENT INSTITUTE 4111 EAST 37TH STREET NORTH PO BOX 1650 WICHITA, KS 67226	NONE PRIVATE	EDUCATIONAL PROGRAMS	185,000.
AMERICAN COUNCIL OF TRUSTEES AND ALUMNI 1726 M STREET NW WASHINGTON, DC 20036-4525	NONE PUBLIC	GENERAL OPERATING SUPPORT	25,000.
DONORS TRUST 109 NORTH HENRY ST SUITE 802 ALEXANDRIA, VA 22314	NONE PUBLIC	GENERAL OPERATING SUPPORT	50,000.



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FOUNDATION FOR INDIVIDUAL RIGHTS IN EDUCATION 601 WALNUT STREET PHILADELPHIA, PA 19106	NONE PUBLIC	GENERAL OPERATING SUPPORT	75,000.
PHILANTHROPY ROUNDTABLE 1150 - 17TH ST NW SUITE 510 WASHINGTON, DC 20036	NONE PUBLIC	GENERAL OPERATING SUPPORT	25,000
GEORGIA PUBLIC POLICY FOUNDATION 6100 LAKE FORREST DR SUITE 503 ATLANTA, GA 30328	NONE PUBLIC	RESEARCH	1,750
PACIFIC RESEARCH INSTITUTE ONE EMBARCADERO CENTER SUITE 110 SAN FRANCISCO, CA 94111	NONE PUBLIC	RESEARCH	2,000.
UTAH STATE UNIVERSITY 1400 OLD MAIN HILL SUITE 350 LOGAN, UT 84322-1400	NONE PUBLIC	RESEARCH	35,000
ACTON INSTITUTE 161 OTTAWA AVENUE NW GRAND RAPIDS, MI 49503-2718	NONE PUBLIC	EDUCATIONAL PROGRAMS	50,000

FORM 990PF, PART XV-- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HEARTLAND INSTITUTE 19 S LASALLE SUITE 301 CHICAGO, IL 60603	NONE PUBLIC	RESEARCH	25,000.
GEORGE MASON UNIVERSITY FOUNDATION 4400 UNIVERSITY DRIVE FAIRFAX, VA 22030	NONE PUBLIC	EDUCATIONAL PROGRAMS	250,000.
TEXAS PUBLIC POLICY FOUNDATION 900 CONGRESS AVE AUSTIN, TX 78701	NONE PUBLIC	EDUCATIONAL PROGRAMS	30,000
COMMONWEALTH FOUNDATION 225 STATE STREET, SUITE 302 SUITE 400 HARRISBURG, PA 17101	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,583
AMERICAN ENTERPRISE INSTITUTE 1150 SEVENTEENTH ST , NW WASHINGTON, DC 20036	NONE PUBLIC	GENERAL OPERATING SUPPORT	200,000
BERNARD CENTER 10120 CHAPEL ROAD POTOMAC, MD 20854	NONE PUBLIC	GENERAL OPERATING SUPPORT	25,000.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CAPITAL RESEARCH CENTER 1513 16TH STREET NW WASHINGTON, DC 20036-1480	NONE PUBLIC	GENERAL OPERATING SUPPORT	10,000.
THE PHILLIPS FOUNDATION ONE MASSACHUSETTS AVE , NW WASHINGTON, DC 20001	NONE PRIVATE	EDUCATIONAL PROGRAMS	25,000
AMERICAN SPECTATOR FOUNDATION 1611 N. KENT ST SUITE 620 ARLINGTON, VA 22209	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000.
AMERICA'S FUTURE FOUNDATION 1899 L STREET NW SUITE 901 WASHINGTON, DC 20036	NONE PUBLIC	EDUCATIONAL PROGRAMS	700
BLUEGRASS INSTITUTE FOR PUBLIC POLICY SOLUTIONS 400 E MAIN STREET SUITE 1200 BOWLING GREEN, KY 42102	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,200
DONORS TRUST 109 NORTH HENRY ST SUITE 306 ALEXANDRIA, VA 22314	NONE PUBLIC	EDUCATIONAL PROGRAMS	25,000

EXHIBIT, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LIBERTY ON THE ROCKS 13952 DENVER WEST PKWY SUITE 510 GOLDEN, CO 80401	NONE PUBLIC	EDUCATIONAL PROGRAMS	300.
NETWORK OF ENLIGHTENED WOMEN 6501 DEAN ROAD STE 400 INDIANAPOLIS, IN 46220	NONE PUBLIC	GENERAL OPERATING SUPPORT	3,000
STUDENTS FOR LIBERTY PO BOX 17321 ARLINGTON, VA 22216	NONE PUBLIC	GENERAL OPERATING SUPPORT	25,000.
THE FUND FOR AMERICAN STUDIES 1706 NEW HAMPSHIRE AVE , NW WASHINGTON, DC 20009	NONE PUBLIC	GENERAL OPERATING SUPPORT	15,000.
ALEXANDER HAMILTON INSTITUTE 21 WEST PARK CLINTON, NY 13323	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000.
ALMA COLLEGE 614 W SUPERIOR ST ALMA, MI 48801	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000

FORM 990PF, PART XV -- GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ARKANSAS TECH UNIVERSITY 1509 NORTH BOULDER AVE RUSSELLVILLE,, AK 72801	NONE PUBLIC		EDUCATIONAL PROGRAMS	12,500
AZUSA PACIFIC UNIVERSITY 901 E. ALOSTA AVE. AZUSA, CA 91702-7000	NONE PUBLIC		EDUCATIONAL PROGRAMS	23,500
BARTON COLLEGE PO BOX 5000 WILSON, NC 27893	NONE PUBLIC		EDUCATIONAL PROGRAMS	5,000
BELOIT COLLEGE 700 COLLEGE STREET BELOIT, WI 53511	NONE PUBLIC		EDUCATIONAL PROGRAMS	32,000.
BERRY COLLEGE PO BOX 495024 MOUNT BERRY, GA 30149-5024	NONE PUBLIC		EDUCATIONAL PROGRAMS	15,000
BETHEL COLLEGE 1001 BETHEL CIRCLE #3010 MISHAWAKA, IN 46545	NONE PUBLIC		EDUCATIONAL PROGRAMS	9,600.

FORM 990PP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
BOISE STATE UNIVERSITY FOUNDATION 2225 UNIVERSITY DRIVE BOISE, ID 83706	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,470
BROWN UNIVERSITY 71 GEORGE ST PROVIDENCE, RI 02912-1000	NONE PUBLIC	EDUCATIONAL PROGRAMS	37,500
BUENA VISTA UNIVERSITY 610 W FOURTH STREET STORM LAKE, IA 50588	NONE PUBLIC	EDUCATIONAL PROGRAMS	1,000.
CALIFORNIA STATE UNIVERSITY EAST BAY FOUNDATION 25976 CARLOS BEE BLVD HAYWARD, CA 94542	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000.
CAMPBELL UNIVERSITY PO BOX 218 BUIES CREEK, NC 27506	NONE PUBLIC	EDUCATIONAL PROGRAMS	16,093
CARNEGIE MELLON UNIVERSITY 5000 FORBES AVENUE SUITE 440 PITTSBURGH, PA 15213-3890	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,850

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
CARTHAGE COLLEGE 2001 ALFORD PARK DRIVE #146 KENOSHA, WI 53140	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,500.
CHAPMAN UNIVERSITY 1 UNIVERSITY DRIVE ORANGE, CA 92866	NONE PUBLIC	EDUCATIONAL PROGRAMS	24,000
CHARLESTON SOUTHERN UNIVERSITY 9200 UNIVERSITY BOULEVARD CHARLESTON, SC 29406	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000
CHRISTENDOM COLLEGE 134 CHRISTENDOM DR FRONT ROYAL, VA 22630	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,100.
CHRISTOPHER NEWPORT UNIVERSITY 1 AVENUE OF THE ARTS NEWPORT NEWS, VA 23606-2998	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000
CLAREMONT MCKENNA COLLEGE 500 E 9TH ST. CLAREMONT, CA 91711-6400	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
COASTAL CAROLINA UNIVERSITY 119 CHANTICLEER DRIVE, EAST CONWAY, SC 29526	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,000.
COLGATE UNIVERSITY 13 OAK DRIVE WALL 213 HAMILTON, NY 13346	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-1,041.
COLLEGE OF CHARLESTON FOUNDATION 66 GEORGE STREET 301 JAMES B COLGATE HALL CHARLESTON, SC 29424	NONE PUBLIC	EDUCATIONAL PROGRAMS	36,731
COLLEGE OF WILLIAM AND MARY PO BOX 8795 WILLIAMSBURG, VA 23187	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,500
DARTMOUTH COLLEGE DEPARTMENT OF ECONOMICS HANOVER, NH 03755	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,000.
DELAWARE STATE UNIVERSITY 1200 NORTH DUPONT HIGHWAY 6106 ROCKEFELLER HALL DOVER, DE 19901-2277	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,172



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
DELTA STATE UNIVERSITY 1003 W SUNFLOWER ROAD SUITE 900 CLEVELAND, MS 38733	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000
DUKE UNIVERSITY 81 BEVERLY DRIVE DURHAM, NC 27707	NONE PUBLIC	EDUCATIONAL PROGRAMS	16,281.
DUQUESNE UNIVERSITY 600 FORBES AVENUE PITTSBURGH, PA 15282	NONE PUBLIC	EDUCATIONAL PROGRAMS	25,000
FAYETTEVILLE STATE UNIVERSITY 1200 MURCHISON RD., SBE SUITE 230 FAYETTEVILLE, NC 28301-4298	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000
FLORIDA GULF COAST UNIVERSITY 10501 FGCU BOULEVARD, SOUTH FORT MYERS, FL 33965	NONE PUBLIC	EDUCATIONAL PROGRAMS	26,000.
GEORGE FOX UNIVERSITY 414 N MERIDIAN STREET NEWBERG, OR 97132	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,892

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
GEORGE WASHINGTON UNIVERSITY 805 21ST STREET NW WASHINGTON, DC 20052	NONE PUBLIC	EDUCATIONAL PROGRAMS	86,120
GEORGETOWN UNIVERSITY 37TH AND O STREET NW SUITE 612 WASHINGTON, DC 20057	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,000
GEORGIA COLLEGE & STATE UNIVERSITY 231 W HANCOCK ST MILLEDGEVILLE, GA 31061	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,830
GEORGIA STATE UNIVERSITY FOUNDATION ONE PARK PLACE SOUTH CAMPUS BOX 20 ATLANTA, GA 30302	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,000.
GEORGIA TECH RESEARCH CORPORATION PO BOX 100117 SUITE 549 ATLANTA, GA 30384	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,000
GROVE CITY COLLEGE 100 CAMPUS DRIVE #3010 GROVE CITY, PA 16127	NONE PUBLIC	EDUCATIONAL PROGRAMS	38,100.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
HAMPDEN-SYDNEY COLLEGE CENTER FOR THE STUDY OF POLITICAL ECONOMY HAMPDEN SYDNEY, VA 23943	NONE PUBLIC	EDUCATIONAL PROGRAMS	35,000
HANOVER COLLEGE 484 BALL DRIVE 1 COLLEGE ROAD HANOVER, IN 47243	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,000.
HILLSDALE COLLEGE 33 E COLLEGE STREET HILLSDALE, MI 49242	NONE PUBLIC	EDUCATIONAL PROGRAMS	23,423
JAMES MADISON INSTITUTE PO BOX 37460 TALLAHASSEE, FL 32315	NONE PUBLIC	EDUCATIONAL PROGRAMS	20,000
JAMES MADISON UNIVERSITY 800 S MAIN ST HARRISONBURG, VA 22807	NONE PUBLIC	EDUCATIONAL PROGRAMS	19,000.
JOHNS HOPKINS UNIVERSITY 100 INTERNATIONAL DRIVE BALTIMORE, MD 21202	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
LA SIERRA UNIVERSITY 4500 RIVERWALK PKWY RIVERSIDE, CA 92515	NONE PUBLIC		EDUCATIONAL PROGRAMS	10,000.
LAKE FOREST COLLEGE 555 N SHERIDAN ROAD LAKE FOREST, IL 60045	NONE PUBLIC		EDUCATIONAL PROGRAMS	7,500
LINFIELD COLLEGE 900 SE BAKER ST MCMINNVILLE, OR 97128-6894	NONE PUBLIC		EDUCATIONAL PROGRAMS	11,500
LOYOLA UNIVERSITY NEW ORLEANS 6363 ST. CHARLES AVENUE NEW ORLEANS, LA 70118	NONE PUBLIC		EDUCATIONAL PROGRAMS	25,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MS 02139	NONE PUBLIC		EDUCATIONAL PROGRAMS	25,000
MASSACHUSETTS INSTITUTE OF TECHNOLOGY 77 MASSACHUSETTS AVE CAMBRIDGE, MS 02139	NONE PUBLIC		EDUCATIONAL PROGRAMS	-492.

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MCKENDREE UNVIERSITY 701 COLLEGE ROAD SUITE 503 LEBANON, IL 62254	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000
MCNEESE STATE UNIVERSITY PO BOX 90780 SUITE 620 LAKE CHARLES, LA 70609-0780	NONE PUBLIC	EDUCATIONAL PROGRAMS	4,500
METROPOLITAN STATE COLLEGE DENVER FOUNDATION 1512 LARIWER STREET, SUITE 900 DENVER, CO 80217-8424	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,500.
MICHIGAN STATE UNIVERSITY 304 SOUTH CASE HALL CAMPUS BOX 14 EAST LANSING, MI 48625	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,000.
MIDDLE TENNESSEE STATE UNIVERSITY FOUNDATION WOOD-STEGALL CENTER MURFREESBORO, TN 37132	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000.
MIDWESTERN STATE UNIVERSITY FOUNDATION 3410 TAFT BLVD BOX 109 WICHITA FALLS, TX 76308	NONE PUBLIC	EDUCATIONAL PROGRAMS	4,000

FORM 990PF - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
MILLIGAN COLLEGE PO BOX 500 MILLIGAN COLLEGE, TN 37682	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,800
MONTCLAIR STATE UNIVERSITY FOUNDATION 1 NORMAL AVENUE MONTCLAIR, NJ 07043	NONE PUBLIC	EDUCATIONAL PROGRAMS	-2,729.
NATIONAL UNIVERSITY 11255 NORTH TORREY PINES RD LA JOLLA, CA 92037	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000.
NICHOLLS STATE UNIVERSITY PICCIOLA HALL THIBODAUX, LA 70310	NONE PUBLIC	EDUCATIONAL PROGRAMS	4,200.
NORTH CAROLINA STATE UNIVERSITY A HOLLADAY HALL PO BOX 2001 RALEIGH, NC 27695-7001	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000.
NORTHWESTERN UNIVERSITY 375 E CHICAGO AVE CAMPUS BOX 7001 CHICAGO, IL 60611	NONE PUBLIC	EDUCATIONAL PROGRAMS	750.

FORM 990BF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
NORTHWOOD UNIVERSITY - FLORIDA 4000 WHITING DRIVE MIDLAND, MI 48640	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,000
OHIO UNIVERSITY FOUNDATION P O. BOX 869 ATHENS, OH 45701	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,000.
OKLAHOMA STATE UNIVERSITY FOUNDATION 400 S MONROE ST STILLWATER, OK 74074	NONE PUBLIC	EDUCATIONAL PROGRAMS	36,400
PATRICK HENRY COLLEGE 10 PATRICK HENRY CIRCLE PURCELLVILLE, VA 20132	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000
PENNSYLVANIA STATE UNIVERSITY - ERIE BLACK SCHOOL OF BUSINESS ERIE, PA 16563	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,500
PRESBYTERIAN COLLEGE 503 BROAD STREET 5151 JORDAN ROAD CLINTON, SC 29325	NONE PUBLIC	EDUCATIONAL PROGRAMS	2,043

FORM 990DE, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
PROVIDENCE COLLEGE 1 CUNNINGHAM SQUARE PROVIDENCE, RI 02918	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,400
RANDOLPH-MACON COLLEGE PO BOX 5005 ASHLAND, VA 23005	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000.
REGENT UNIVERSITY REGENT UNIVERSITY DRIVE 60 GARDEN STREET VIRGINIA BEACH, VA 23464-9800	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000
RHODES COLLEGE 2000 N. PARKWAY ADM 142 MEMPHIS, TN 38112	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,000.
ROBERT MORRIS UNIVERSITY 6001 UNIVERSITY BOULEVARD MOON TOWNSHIP, PA 15108-1189	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,500.
ROCKFORD COLLEGE 5050 EAST STATE STREET ROCKFORD, IL 61108	NONE PUBLIC	EDUCATIONAL PROGRAMS	11,700.



FORM 990PP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
	NONE	PUBLIC		
ROOSEVELT UNIVERSITY 430 S MICHIGAN AVENUE CHICAGO, IL 60605	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,400
RYAN FOUNDATION 805 BROWER ROAD WAYNE, PA 19087	NONE	PUBLIC	EDUCATIONAL PROGRAMS	15,000
SAGINAW VALLEY STATE UNIVERSITY 7400 BAY RD , BROWN 342 UNIVERSITY CENTER, MI 48710	NONE	PUBLIC	EDUCATIONAL PROGRAMS	3,650.
SALISBURY UNIVERSITY PO BOX 2655 SALISBURY, MD 21802-2655	NONE	PUBLIC	EDUCATIONAL PROGRAMS	12,000
SAN DIEGO STATE UNIVERSITY RESEARCH FOUNDATION 5250 CAMPANILE DRIVE SAN DIEGO, CA 92182	NONE	PUBLIC	EDUCATIONAL PROGRAMS	5,500
SARAH LAWRENCE COLLEGE 1 MEAD WAY BRONXVILLE, NY 10708	NONE	PUBLIC	EDUCATIONAL PROGRAMS	8,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SETON HALL UNIVERSITY 400 SOUTH ORANGE AVENUE SOUTH ORANGE, NJ 07079	NONE PUBLIC		EDUCATIONAL PROGRAMS	10,780
SKIDMORE COLLEGE 815 NORTH BROADWAY SARATOGA SPRINGS, NY 12866	NONE PUBLIC		EDUCATIONAL PROGRAMS	4,200
SOUTHEAST IDAHO RESEARCH INSTITUTE 310 N. 2ND EAST REXBURG, ID 83440	NONE PUBLIC		EDUCATIONAL PROGRAMS	7,500.
SOUTHERN ILLINOIS UNIVERSITY - CARBONDALE WOODY HALL B-204, MC 4703 SUITE 113 CARBONDALE, IL 62901-4703	NONE PUBLIC		EDUCATIONAL PROGRAMS	17,000.
SOUTHERN UTAH UNIVERSITY 351 WEST UNIVERSITY BOULEVARD SUITE 1500 CEDAR CITY, UT 84720	NONE PUBLIC		EDUCATIONAL PROGRAMS	9,200.
ST AMBROSE UNIVERSITY 518 W LOCUST STREET DAVENPORT, IA 52803	NONE PUBLIC		EDUCATIONAL PROGRAMS	5,400

ATTACHMENT 16 - PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
ST. CLOUD STATE UNIVERSITY FOUNDATION 720 4TH AVENUE SOUTH SAINT CLOUD, MN 56301-4498	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,000.
ST EDWARDS UNIVERSITY 3001 S CONGRESS AVE AUSTIN, TX 78704	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000
ST. JOHN'S UNIVERSITY 8000 UTOPIA PARKWAY QUEENS, NY 11439	NONE PUBLIC	EDUCATIONAL PROGRAMS	29,562.
ST LAWRENCE UNIVERSITY 23 ROMODA DRIVE CANTON, NY 13617	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,000
STATE UNIVERSITY OF NEW YORK - PLATTSBURGH P.O. BOX 9 ALBANY, NY 12201	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,500
STEPHEN F. AUSTIN STATE UNIVERSITY BOX 13004, SFA STATION NACOGDOCHES, TX 75962-3004	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
SUFFOLK UNIVERSITY 8 ASHBURTON PLACE BOSTON, MS 02108-2770	NONE PUBLIC	EDUCATIONAL PROGRAMS	19,000
TEXAS A&M UNIVERSITY 217 JOHN J KOLDUS BUILDING COLLEGE STATION, TX 77843	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000
TEXAS STATE UNIVERSITY 601 UNIVERSITY DRIVE SAN MARCOS, TX 78666	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-954.
THE COLLEGE OF NEW JERSEY P O BOX 7718 EWING, NJ 08628	NONE PUBLIC	EDUCATIONAL PROGRAMS	11,900.
THE RESEARCH FOUNDATION 35 STATE STREET ALBANY, NY 12207-2826	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-219.
TOWER FOUNDATION OF SAN JOSE STATE UNIVERSITY SAN JOSE, CA 95192	NONE PUBLIC	EDUCATIONAL PROGRAMS	25,000

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
TRINITY COLLEGE 300 SUMMIT STREET ONE WASHINGTON SQUARE HARTFORD, CT 06106	NONE PUBLIC	EDUCATIONAL PROGRAMS	11,200
TRINITY UNIVERSITY 1 TRINITY PL. SAN ANTONIO, TX 78212	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000.
UCLA FOUNDATION 10920 WILSHIRE BOULEVARD LOS ANGELES, CA 90024	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000.
UNIVERSITY OF AKRON 302 BUCHTEL COMMONS SUITE 900 AKRON, OH 44325	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,500.
UNIVERSITY OF ALABAMA - HUNTSVILLE 301 SPARKMAN DR THE UNIVERSITY OF AKRON HUNTSVILLE, AL 35899	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-26.
UNIVERSITY OF ALABAMA - HUNTSVILLE 301 SPARKMAN DR HUNTSVILLE, AL 35899	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000

FORM 990-E, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF ALABAMA AT BIRMINGHAM 1400 UNIVERSITY BLVD , BOX 70 BIRMINGHAM, AL 35294-1150	NONE PUBLIC	EDUCATIONAL PROGRAMS	4,874.
UNIVERSITY OF ALASKA - FAIRBANKS 505 SOUTH CHANDALAR DRIVE FAIRBANKS, AL 99775	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,800
UNIVERSITY OF ARKANSAS FOUNDATION 535 RESEARCH CENTER BLVD P.O. BOX 757500 FAYETTEVILLE, AR 72701	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-3,826.
UNIVERSITY OF ARKANSAS-LITTLE ROCK 2801 SOUTH UNIVERSITY AVE STE 120 LITTLE ROCK, AR 72204-1099	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,000.
UNIVERSITY OF CALIFORNIA ONE SHIELDS AVENUE DAVIS, CA 95616	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-439.
UNIVERSITY OF CENTRAL ARKANSAS FOUNDATION UCR BOX 4986 CONWAY, AR 72035-4986	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,200

FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF COLORADO FOUNDATION CORPORATE FOUNDATION RELATIONS BOULDER, CO 80302	NONE PUBLIC	EDUCATIONAL PROGRAMS	12,000
UNIVERSITY OF DALLAS 1845 E. NORTHGATE DR. 1305 UNIVERSITY AVENUE IRVING, TX 75062	NONE PUBLIC	EDUCATIONAL PROGRAMS	26,000
UNIVERSITY OF DAYTON 300 COLLEGE PARK DAYTON, OH 45469	NONE PUBLIC	EDUCATIONAL PROGRAMS	15,500.
UNIVERSITY OF HOUSTON 4381 HARVEST LN HOUSTON, TX 77204-3011	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000
UNIVERSITY OF MAINE - ORONO 5703 ALUMNI HALL PORTLAND, ME 04469	NONE PUBLIC	EDUCATIONAL PROGRAMS	3,200.
UNIVERSITY OF MARYLAND - BALTIMORE COUNTY 1000 HILLTOP CIRCLE SUITE 200 BALTIMORE, MD 21250	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,400.

FORM 990DPF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D.)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF MEMPHIS 341 ADMINISTRATION BUILDING 319 PUBLIC POLICY BLDG MEMPHIS, TN 38152	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,900
UNIVERSITY OF MICHIGAN 611 TAPPAN ST ANN ARBOR, MI 48109-1003	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000
UNIVERSITY OF MISSISSIPPI PO BOX 1848 UNIVERSITY, MS 38677	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000
UNIVERSITY OF MISSOURI - COLUMBIA 904 VIRGINIA AVE COLUMBIA, MO 65201	NONE PUBLIC	EDUCATIONAL PROGRAMS	34,500
UNIVERSITY OF NEBRASKA - OMAHA 6001 DODGE STREET OMAHA, NE 68182	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000
UNIVERSITY OF NORTH ALABAMA FOUNDATION ONE HARRISON PLAZA FLORENCE, AL 35632	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000



FORM 990PF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF NORTH CAROLINA - GREENSBORO PO BOX 26170 GREENSBORO, NC 27402-6170	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,500.
UNIVERSITY OF RICHMOND G - 17 MARYLAND HALL UNIV OF RICHMOND, VA 23173	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,000.
UNIVERSITY OF SAN DIEGO 5998 ALCALA PARK SAN DIEGO, CA 92110	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,303
UNIVERSITY OF SOUTH FLORIDA FOUNDATION 4202 E FOWLER AVENUE, ALC100 TAMPA, FL 33620	NONE PUBLIC	EDUCATIONAL PROGRAMS	2,500
UNIVERSITY OF TEXAS - ARLINGTON 701 S NEDDERMAN DRIVE ARLINGTON, TX 76019	NONE PUBLIC	EDUCATIONAL PROGRAMS	8,000
UNIVERSITY OF TEXAS - AUSTIN 1 UNIVERSITY STATION AUSTIN, TX 78712	NONE PUBLIC	EDUCATIONAL PROGRAMS	9,000

FORM 990DPF, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF TEXAS - SAN ANTONIO ONE UTSA CIRCLE SAN ANTONIO, TX 78249	NONE PUBLIC	EDUCATIONAL PROGRAMS	11,500
UNIVERSITY OF TULSA 800 SOUTH TUCKER DRIVE TULSA, OK 74104	NONE PUBLIC	EDUCATIONAL PROGRAMS	5,000.
UNIVERSITY OF VIRGINIA C/O UVA OFFICE OF SPONSORED PROGRAMS CHARLOTTESVILLE, VA 22904	NONE PUBLIC	EDUCATIONAL PROGRAMS	23,000
UNIVERSITY OF VIRGINIA'S COLLEGE AT WISE ONE COLLEGE AVENUE PO BOX 400195 WISE, VA 24293	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,000
UNIVERSITY OF WEST FLORIDA FOUNDATION 11000 UNIVERSITY PARKWAY PENSACOLA, FL 32514	NONE PUBLIC	EDUCATIONAL PROGRAMS	12,500.
UNIVERSITY OF WISCONSIN FOUNDATION - EAU CLAIRE 105 GARFIELD AVENUE EAU CLAIRE, WI 54702-5000	NONE PUBLIC	RETURN OF UNUSED GRANT FUNDS	-1,418

FORM 990, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
UNIVERSITY OF WISCONSIN FOUNDATION 1848 UNIVERSITY AVENUE MADISON, WI 53726	NONE PUBLIC	EDUCATIONAL PROGRAMS	7,000
UNLV FOUNDATION 4505 S MARYLAND PKWY LAS VEGAS, NV 89154	NONE PUBLIC	EDUCATIONAL PROGRAMS	10,000
UTAH STATE UNIVERSITY 1400 OLD MAIN HILL PO BOX 451006 LOGAN, UT 84322-1400	NONE PUBLIC	EDUCATIONAL PROGRAMS	45,000
WASHINGTON UNIVERSITY - ST LOUIS ONE BROOKINGS DRIVE ST LOUIS, MO 63130	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,000
WEBBER INTERNATIONAL UNIVERSITY 1201 N SCENIC HWY BABSON PARK, FL 33827	NONE PUBLIC	EDUCATIONAL PROGRAMS	3,000
WESLEYAN COLLEGE 4760 FORSYTH ROAD MACON, GA 31210	NONE PUBLIC	EDUCATIONAL PROGRAMS	6,300.

FORM 990PP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WEST TEXAS A&M UNIVERSITY 2501 4TH AVENUE CANYON, TX 79016	NONE PUBLIC	EDUCATIONAL PROGRAMS	2,000
WEST VIRGINIA UNIVERSITY FOUNDATION 1 WATERFRONT PLACE 7TH FLOOR MORGANTOWN, WV 26507-1650	NONE PUBLIC	EDUCATIONAL PROGRAMS	11,000
WESTERN CAROLINA UNIVERSITY AFIE DEPARTMENT, PO 121 PO BOX 1650 CULLOWHEE, NC 28723	NONE PUBLIC	EDUCATIONAL PROGRAMS	12,000
WESTERN KENTUCKY UNIVERSITY RESEARCH FOUNDATION 1906 COLLEGE HEIGHTS BLVD COLLEGE OF BUSINESS BOWLING GREEN, KY 42101	NONE PUBLIC	EDUCATIONAL PROGRAMS	11,700
WESTERN MICHIGAN UNIVERSITY 1903 W MICHIGAN AVE KALAMAZOO, MI 49008-5330	NONE PUBLIC	EDUCATIONAL PROGRAMS	14,100
WESTMONT COLLEGE 955 LA PAZ ROAD 5307 FRIEDMANN HALL SANTA BARBARA, CA 93108	NONE PUBLIC	EDUCATIONAL PROGRAMS	3,000

FORM 990PP, PART XV - GRANTS AND CONTRIBUTIONS PAID DURING THE YEARATTACHMENT 16 (CONT'D)

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT		PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
WHEATON COLLEGE 501 COLLEGE AVE WHEATON, IL 60187-5593	NONE PUBLIC		EDUCATIONAL PROGRAMS	7,300
WISCONSIN LUTHERAN COLLEGE 8800 W. BLUEMOUND RD. MILWAUKEE, WI 53226	NONE PUBLIC		EDUCATIONAL PROGRAMS	7,500.
CHARLES KOCH INSTITUTE 1515 N COURTHOUSE ROAD ARLINGTON, VA 22201	RELATEO PARTY PRIVATE		EDUCATIONAL PROGRAMS	2,800,000.
FRASER INSTITUTE 1770 BURRAND ST , 4TH FLOOR V6J 3G7 VANCOUVER BRITISH COLUMBIA CANADA	NONE PUBLIC		GENERAL OPERATING SUPPORT	150,000
MCGILL UNIVERSITY 855 SHERBROOKE ST. W H3A 2T7 MONTREAL QUEBEC CANADA	NONE PUBLIC		EDUCATIONAL PROGRAMS	8,000
TOTAL CONTRIBUTIONS PAID				<u>16,145,918.</u>

FORM 990PF, PART XV - CONTRIBUTIONS APPROVED FOR FUTURE PAYMENTATTACHMENT 17

RECIPIENT NAME AND ADDRESS	RELATIONSHIP TO SUBSTANTIAL CONTRIBUTOR AND FOUNDATION STATUS OF RECIPIENT	PURPOSE OF GRANT OR CONTRIBUTION	AMOUNT
FLORIDA STATE UNIVERSITY 211 WESTCOTT BUILDING TALLAHASSEE, FL 32306-1470	NONE PUBLIC	PHD STUDENT FELLOWSHIPS	230,355
NEW YORK UNIVERSITY 19 W 4TH STREET NEW YORK, NY 10012	NONE PUBLIC	LEGAL FELLOWSHIP	35,500
SUFFOLK UNIVERSITY 8 ASHBURTON PLACE BOSTON, MA 02108-2770	NONE PUBLIC	PHD STUDENT FELLOWSHIPS	33,751.
TROY UNIVERSITY FOUNDATION 211 WRIGHT HALL TROY, AL 36082	NONE PUBLIC	MANUAL H JOHNSON CENTER FOR POLITICAL ECONOMY	720,000
TOTAL CONTRIBUTIONS APPROVED			<u>1,019,606</u>

**SCHEDULE D  
(Form 1041)**

Department of the Treasury  
Internal Revenue Service

**Capital Gains and Losses**

► **Attach to Form 1041, Form 5227, or Form 990-T. See the Instructions for Schedule D (Form 1041) (also for Form 5227 or Form 990-T, if applicable).**

OMB No 1545-0092

**2011**

Name of estate or trust

CHARLES KOCH FOUNDATION

Employer identification number

48-0918408

**Note:** Form 5227 filers need to complete *only* Parts I and II

**Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
1a					

**b** Enter the short-term gain or (loss), if any, from Schedule D-1, line 1b **1b** 1,758,008.

**2** Short-term capital gain or (loss) from Forms 4684, 6252, 6781, and 8824 **2**

**3** Net short-term gain or (loss) from partnerships, S corporations, and other estates or trusts **3**

**4** Short-term capital loss carryover Enter the amount, if any, from line 9 of the 2010 Capital Loss Carryover Worksheet **4** ( )

**5** **Net short-term gain or (loss).** Combine lines 1a through 4 in column (f) Enter here and on line 13, column (3) on the back **5** 1,758,008.

**Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year**

(a) Description of property (Example 100 shares 7% preferred of "Z" Co)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis (see instructions)	(f) Gain or (loss) for the entire year Subtract (e) from (d)
6a					

**b** Enter the long-term gain or (loss), if any, from Schedule D-1, line 6b **6b** 787,104.

**7** Long-term capital gain or (loss) from Forms 2439, 4684, 6252, 6781, and 8824 **7**

**8** Net long-term gain or (loss) from partnerships, S corporations, and other estates or trusts **8**

**9** Capital gain distributions **9**

**10** Gain from Form 4797, Part I **10**

**11** Long-term capital loss carryover Enter the amount, if any, from line 14 of the 2010 Capital Loss Carryover Worksheet **11** ( )

**12** **Net long-term gain or (loss).** Combine lines 6a through 11 in column (f) Enter here and on line 14a, column (3) on the back **12** 787,104.

For Paperwork Reduction Act Notice, see the Instructions for Form 1041.

Schedule D (Form 1041) 2011

<b>Part III Summary of Parts I and II</b>		(1) Beneficiaries' (see instr)	(2) Estate's or trust's	(3) Total
<b>Caution: Read the instructions before completing this part</b>				
<b>13 Net short-term gain or (loss)</b> . . . . .	<b>13</b>			1,758,008.
<b>14 Net long-term gain or (loss):</b>				
a Total for year . . . . .	<b>14a</b>			787,104.
b Unrecaptured section 1250 gain (see line 18 of the wrksht) . . . . .	<b>14b</b>			
c 28% rate gain . . . . .	<b>14c</b>			
<b>15 Total net gain or (loss). Combine lines 13 and 14a</b> . . . . . ▶	<b>15</b>			2,545,112.

**Note:** If line 15, column (3), is a net gain, enter the gain on Form 1041, line 4 (or Form 990-T, Part I, line 4a). If lines 14a and 15, column (2), are net gains, go to Part V, and do not complete Part IV. If line 15, column (3), is a net loss, complete Part IV and the **Capital Loss Carryover Worksheet**, as necessary.

### Part IV Capital Loss Limitation

<b>16</b> Enter here and enter as a (loss) on Form 1041, line 4 (or Form 990-T, Part I, line 4c, if a trust), the <b>smaller</b> of	<b>16</b>	
a The loss on line 15, column (3) or b \$3,000		

**Note:** If the loss on line 15, column (3), is more than \$3,000, or if Form 1041, page 1, line 22 (or Form 990-T, line 34), is a loss, complete the **Capital Loss Carryover Worksheet** in the instructions to figure your capital loss carryover.

### Part V Tax Computation Using Maximum Capital Gains Rates

**Form 1041 filers.** Complete this part **only** if both lines 14a and 15 in column (2) are gains, or an amount is entered in Part I or Part II and there is an entry on Form 1041, line 2b(2), and Form 1041, line 22, is more than zero.

**Caution:** Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if

- Either line 14b, col (2) or line 14c, col (2) is more than zero, or
- Both Form 1041, line 2b(1), and Form 4952, line 4g are more than zero

**Form 990-T trusts.** Complete this part **only** if both lines 14a and 15 are gains, or qualified dividends are included in income in Part I of Form 990-T, and Form 990-T, line 34, is more than zero. Skip this part and complete the **Schedule D Tax Worksheet** in the instructions if either line 14b, col (2) or line 14c, col (2) is more than zero.

<b>17</b> Enter taxable income from Form 1041, line 22 (or Form 990-T, line 34) . . . . .	<b>17</b>		
<b>18</b> Enter the <b>smaller</b> of line 14a or 15 in column (2) but not less than zero . . . . .	<b>18</b>		
<b>19</b> Enter the estate's or trust's qualified dividends from Form 1041, line 2b(2) (or enter the qualified dividends included in income in Part I of Form 990-T) . . . . .	<b>19</b>		
<b>20</b> Add lines 18 and 19 . . . . .	<b>20</b>		
<b>21</b> If the estate or trust is filing Form 4952, enter the amount from line 4g, otherwise, enter -0- . . . . . ▶	<b>21</b>		
<b>22</b> Subtract line 21 from line 20. If zero or less, enter -0- . . . . .	<b>22</b>		
<b>23</b> Subtract line 22 from line 17. If zero or less, enter -0- . . . . .	<b>23</b>		
<b>24</b> Enter the <b>smaller</b> of the amount on line 17 or \$2,300 . . . . .	<b>24</b>		
<b>25</b> Is the amount on line 23 equal to or more than the amount on line 24? <input type="checkbox"/> <b>Yes.</b> Skip lines 25 and 26, go to line 27 and check the "No" box. <input type="checkbox"/> <b>No.</b> Enter the amount from line 23. . . . .	<b>25</b>		
<b>26</b> Subtract line 25 from line 24. . . . .	<b>26</b>		
<b>27</b> Are the amounts on lines 22 and 26 the same? <input type="checkbox"/> <b>Yes.</b> Skip lines 27 thru 30; go to line 31. <input type="checkbox"/> <b>No.</b> Enter the smaller of line 17 or line 22 . . . . .	<b>27</b>		
<b>28</b> Enter the amount from line 26 (If line 26 is blank, enter -0-) . . . . .	<b>28</b>		
<b>29</b> Subtract line 28 from line 27 . . . . .	<b>29</b>		
<b>30</b> Multiply line 29 by 15% ( 15) . . . . .			<b>30</b>
<b>31</b> Figure the tax on the amount on line 23. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . . .			<b>31</b>
<b>32</b> Add lines 30 and 31 . . . . .			<b>32</b>
<b>33</b> Figure the tax on the amount on line 17. Use the 2011 Tax Rate Schedule for Estates and Trusts (see the Schedule G instructions in the instructions for Form 1041). . . . .			<b>33</b>
<b>34</b> <b>Tax on all taxable income.</b> Enter the <b>smaller</b> of line 32 or line 33 here and on Form 1041, Schedule G, line 1a (or Form 990-T, line 36). . . . .			<b>34</b>

Schedule D (Form 1041) 2011



**Continuation Sheet for Schedule D  
(Form 1041)**

OMB No 1545-0092

2011

► See instructions for Schedule D (Form 1041).

▶ Attach to Schedule D to list additional transactions for lines 1a and 6a.

Name of estate or trust

Employer identification number

CHARLES KOCH FOUNDATION

48-0918408

## Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

[illegible]

<b>1b Total.</b> Combine the amounts in column (f) Enter here and on Schedule D, line 1b . . . . .	1,758,008.
--	------------

**For Paperwork Reduction Act Notice, see the Instructions for Form 1041.**

Schedule D-1 (Form 1041) 2011

Employer identification number

[illegible]

**6b Total.** Combine the amounts in column (f). Enter here and on Schedule D, line 6b . . . . . 787,104.

Schedule D-1 (Form 1041) 2011

## Description of Property

[illegible]

\*Assets Retired  
JSA  
1X9024 1 000

- If you are filing for an **Additional (Not Automatic) 3-Month Extension**, complete only **Part II** and check this box ☒ **X**

**Note.** Only complete Part II if you have already been granted an automatic 3-month extension on a previously filed Form 8868

- If you are filing for an **Automatic 3-Month Extension**, complete only **Part I** (on page 1)

**Part II Additional (Not Automatic) 3-Month Extension of Time.** Only file the original (no copies needed)

<b>Type or print</b>  File by the due date for filing your return. See instructions	Name of exempt organization or other filer, see instructions		Enter filer's identifying number, see instructions	
	CHARLES G. KOCH CHARITABLE FOUNDATION		<input checked="" type="checkbox"/> 48-0918408	Employer identification number (EIN) or
	Number, street, and room or suite no. If a P.O. box, see instructions		<input type="checkbox"/>	Social security number (SSN)
	P.O. BOX 2256			
City, town or post office, state, and ZIP code. For a foreign address, see instructions				
WICHITA, KS 67201-2256				

Enter the Return code for the return that this application is for (file a separate application for each return) . . . . . **0** **4**

Application Is For	Return Code	Application Is For	Return Code
Form 990	01		
Form 990-BL	02	Form 1041-A	08
Form 990-EZ	01	Form 4720	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**STOP! Do not complete Part II if you were not already granted an automatic 3-month extension on a previously filed Form 8868.**

- The books are in the care of **HEATHER LOVE**

Telephone No **316 828-8286**

FAX No

- If the organization does not have an office or place of business in the United States, check this box ☐

- If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . . . . . If this is for the whole group, check this box ☐ If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for

**4** I request an additional 3-month extension of time until **11/15**, 20**12**

**5** For calendar year **2011**, or other tax year beginning . . . . ., 20 . . . . ., and ending . . . . ., 20 . . . . .

**6** If the tax year entered in line 5 is for less than 12 months, check reason ☐ Initial return ☐ Final return ☐ Change in accounting period

**7** State in detail why you need the extension **ADDITIONAL TIME IS REQUIRED TO ACCUMULATE THE INFORMATION NECESSARY TO FILE A COMPLETE AND ACCURATE RETURN.**

<b>8a</b> If this application is for Form 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions	<b>8a</b> \$	0
<b>b</b> If this application is for Form 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit and any amount paid previously with Form 8868	<b>8b</b> \$	0
<b>c</b> <b>Balance Due.</b> Subtract line 8b from line 8a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions	<b>8c</b> \$	0

**Signature and Verification must be completed for Part II only.**

Under penalties of perjury, I declare that I have examined this form, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete, and that I am authorized to prepare this form

Signature **▶**

Title **▶**

Date **▶**